FIDELITY INVESTMENTS





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Among the Most Diversified Financial Services Firms

F idelity's goal is to make financial expertise broadly accessible and effective in helping people live the lives they want. The firm focuses on meeting the unique needs of a diverse set of customers: helping 23 million people investing their own life savings, 20,000 businesses to manage their employee benefit programs, as well as providing 10,000 advisors and brokers with technology solutions to invest their own clients' money.

Privately held for nearly 70 years, Fidelity employs 41,000 associates who are focused on the long-term success of our customers. Fidelity has assets under administration of \$5 trillion, including managed assets of \$2 trillion as of August 30, 2014.

Fidelity established its regional operations in the New York/ New Jersey area in 1983. Since then, its workforce has grown to over 1,600 associates working in offices in Manhattan and Jersey City, as well as 23 Investor Centers in the region. Fidelity associates in the region support the firm's institutional and asset management clients, as well as personal investors and workplace customers.

In communities where it operates, Fidelity is committed to being a good steward and neighbor. For several years, Fidelity volunteers from New York and New Jersey have supported Rafael De J. Cordero P.S. 37 Elementary School in Jersey City throughout the school year. In addition, for the past 10 consecutive years, Fidelity has been the Title Sponsor of York Street Project's ChalkFest event in Exchange Place Plaza in Jersey City.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917

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